Redemption Transaction Form

SUNDARAM MUTUAL

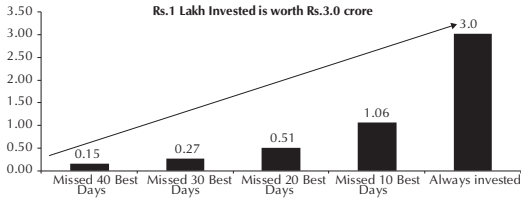
Redemption request submitted along with change of bank mandate would result in payment being withheld upto 10 days for validating new bank mandate. Effective May 01, 2012 the forms for redemption request and change of bank account will be segregated to ensure that the two different requests are handled and executed separately for all existing and new customers.

Benefits of Staying Invested in Equities for the Long Term!!

Dear equity investor, before you fill out this request, we would like you to consider the benefits of staying invested for the long term. Staying invested for the long term helps you….

- Plan in achieving your Financial Goals such as your Children's Education or Marriage, Retirement, Buying a House /Car etc.
- Earn returns higher than the Inflation rate.
- Enjoy the benefits of the Power of Compounding on Best days of the Sensex.

Please find below an illustration of how staying invested over a longer period of time would have helped build wealth for you through the power of compounding.



*Rs.1,00,000 invested since inception of the Sensex (Apr 1979) and stayed invested for all days till September 30, 2020, is worth ₹ 3.0 crore.

Data Source: Bloomberg; Computation: In house.

Mutual Fund Investments are subject to market risks, read all Scheme related documents carefully. Past performance may or may not be sustained in future.

Redemption Transaction Form: ☐ I would like to redeem as per particulars given below

ISC's Signature & Stamp

Folio No.

*Mandatory

Name of First/Sole Applicant

Name of Second Applicant Gender* ☐ Male ☐ Female ☐ Others

Mobile* PIN Code*

Name of Third Applicant Gender* ☐ Male ☐ Female ☐ Others

Mobile* PIN Code*

E-Mail*

	Permanent Account Number (PAN)*	PEKRN	Central KYC Number ☐ CKYC Proof attached (Mandatory)
First/Sole Applicant/Guardian			
Second Applicant			
Third Applicant			

☐ Amount..... ☐ Units.....

Fund Name: ..... Plan ☐ Direct ☐ Regular

Options: ☐ **Income Distribution cum Capital Withdrawal (IDCW)** ☐ Payout ☐ Reinvestment ☐ Transfer ☐ IDCW Frequency.....

☐ **Growth** ☐ **Bonus**

#Bank Account No:_____ Bank Name: _____

(#Please specify the bank details in which you wish to receive the redemption proceeds. Kindly note that this bank account should be one of the registered bank account in the folio else by default the redemption proceeds will be credited into the default bank account. Also this cannot be treated as change of bank mandate.)

(If the balance in the account does not cover the amount in this request, I/We authorise you to close the account and send the available amount)

Legal Entity Identifier (Mandatory) - (Only for Non-Individuals including HUF) **Validity Date of LEI** D D M M Y Y Y Y

Since you propose to go ahead with redeeming your investments, please let us know the reasons that prompted your decision. Was it because you were:

☐ Intending to Invest in an Asset – House/Car etc ☐ In need of Immediate funds

☐ Interested in similar Schemes from other MFs ☐ Disappointed over quality of our Service ☐ Others, please specify.....

We do respect your decision and we thank you for choosing Sundaram Mutual Fund as your trusted investment partner all this while.

.....	.....	.....
Signature of the sole/first unit holder/guardian	2nd unit holder	3rd unit holder

Acknowledgement **Request Date:** D D M M Y Y Y Y

☐ Redemption

Folio No Fund:

Plans: ☐ Regular ☐ Direct Amount/Units

Options: **IDCW** ☐ Payout ☐ Re-Investment ☐ Transfer or ☐ **Growth** ☐ **Bonus** Others.....

Time Stamp/Seal

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